Section II-A - Non-Biennial Ownership Information

Contract Information. List all contracts and other instruments required to be filed by 47 C.F.R. Section 73.3613. (Only Licensees, Permittees, or Respondents with a majority interest in or that otherwise exercise <u>de facto</u> control over the subject Licensee or Permittee shall respond. Other Respondents should select "Not Applicable" in response to this question.) If the agreement is a local marketing agreement (LMA) or a joint sales agreement (JSA), or if the agreement is a network affiliation agreement, check the appropriate box; otherwise, select "Other" for non-LMA/JSA or network affiliation agreements.

□ Not Applicable

Contract Information

<i>‡</i>	Contract information				
Сору	Description of contract or instrument	Name of person or organization with whom contract is made	Date of Execution	Date of Expiration	Agreement Type (Check all (but apply)
	L&L LICENSEE, LLC CERTIFICATE OF FORMATION	STATE OF DELAWARE	Month FEBRUARY Year 2013	Month Year ✓ No Expiration Date	☐ LMA/JSA ☐ Network Affiliation Agreement ☑ Other
2.	L&L LICENSEE, LLC LLC AGREEMENT	L&L BROADCASTING LLC	Month MAY Year 2013	Month Year No Expiration Date	☐ LMA/JSA ☐ Network Affiliation Agreement ☑ Other
3.	FIRST AMENDMENT TO LIMITED LIABILITY COMPANY AGREEMENT OF L&L LICENSEE, LLC	L&L BROADCASTING LLC	Month JANUARY Year 2014	Month Year No Expiration Date	☐ LMA/JSA☐ Network Affiliation Agreement ☑ Other
4.	L&L BROADCASTING LLC CERTIFICATE OF FORMATION	STATE OF DELAWARE	Month SEPTEMBER Year 2012	Month Year ▼ No Expiration Date	☐ LMA/JSA ☐ Network Affiliation Agreement ☑ Other
5.	AMENDED AND RESTATED LIMITED LIABILITY COMPANY AGREEMENT OF L&L BROADCASTING LLC	L&L BROADCAST HOLDINGS LLC	Month MAY Year 2013	Month Year No Expiration Date	☐ LMA/JSA ☐ Network Affiliation Agreement ☑ Other
6.	FIRST AMENDMENT TO AMENDED AND RESTATED LIMITED LIABILITY COMPANY AGREEMENT OF L&L BROADCASTING LLC	L&L BROADCAST HOLDINGS LLC	Month JANUARY Year 2014	Menth Year No Expiration Date	☐ LMA/JSA ☐ Network Affiliation Agreement ☑ Other
7.	L&L BROADCAST HOLDINGS LLC CERTIFICATE OF FORMATION	STATE OF DELAWARE	Month MARCH Year 2013	Month Year Vo No Expiration Date	「 LMA/JSA 「 Network Affiliation Agreement
8.	CERT, OF MERGER OF ALPHA BROADCASTING, LLC INTO L&L BROADCASTING LLC UNDER THE NAME OF ALPHA MEDIA LLC	STATE OF DELAWARE	Manth JULY Year 2014	Month Year No Expiration Date	☐ LMA/JSA☐ Network Affiliation Agreement ☑ Other

9.	CERT. OF MERGER OF ALPHA LICENSEE, LLC INTO L&L LICENSEE, LLC UNDER THE NAME OF ALPHA MEDIA LICENSEE LLC	STATE OF DELAWARE	Month JULY Year 2014	Menth Year No Expiration Date	☐ LMA/JSA ☐ Network Affiliation Agreement ☑ Other
10.	CERT. OF AMENDMENT TO THE CERTIFICATE OF FORMATION OF L&L BROADCAST HOLDINGS, LLC CHANGING ITS NAME TO ALPHA MEDIA HOLDINGS LLC	STATE OF DELAWARE	Month JULY Year 2014	Month Year ☑ No Expiration Date	☐ LMA/JSA ☐ Network Affiliation Agreement ☑ Other
11.	SECOND AMENDMENT TO LIMITED LIABILITY COMPANY AGREEMENT OF ALPHA MEDIA LICENSEE LLC	ALPHA MEDIA LICENSEE LLC AND ALPHA MEDIA LLC	Month MAY Year 2015	Month Year ▼ No Expiration Date	「 LMA/JSA 「 Network Affiliation Agreement ☑ Other
12.	SECOND AMENDMENT TO AMENDED AND RESTATED LIMITED LIABILITY COMPANY AGREEMENT OF ALPHA MEDIA LLC	ALPHA MEDIA LLC AND ALPHA MEDIA HOLDINGS LLC	Month MAY Year 2015	Month Year No Expiration Date	☐ LMA/JSA ☐ Network Affiliation Agreement ☑ Other
13.	THIRD AMENDMENT TO AMENDED AND RESTATED LIMITED LIABILITY COMPANY AGREEMENT OF ALPHA MEDIA LLC	ALPHA MEDIA USA LLC	Month OCTOBER Year 2015	Menth Year No Expiration Date	☐ LMA/JSA ☐ Network Affiliation Agreement ☑ Other
14.	THIRD AMENDED AND RESTATED LIMITED LIABILITY COMPANY AGREEMENT OF ALPHA MEDIA HOLDINGS LLC	MEMBERS	Month FEBRUARY Year 2016	Month Year No Expiration Date	☐ LMA/JSA ☐ Network Affiliation Agreement ☐ Other
15.	CERTIFICATE OF FORMATION OF ALPHA MEDIA USA LLC	STATE OF DELAWARE	Month OCTOBER Year 2015	Month Year No Expiration Date	☐ LMA/JSA☐ Network Affiliation Agreement ☐ Other
16.	LIMITED LIABILITY COMPANY AGREEMENT OF ALPHA MEDIA USA LLC	ALPHA MEDIA HOLDINGS LLC	Month OCTOBER Year 2015	Month Year IF No Expiration Date	☐ LMA/JSA ☐ Network Affiliation Agreement ☑ Other
17.	CREDIT FACILITY FIRST LIEN CREDIT AGREEMENT	ALPHA MEDIA LLC AND ALPHA 3E CORPORATION; OTHER PARTIES; ANTARES CAPITAL LP AS ADMINISTRATIVE AGENT AND CITIZENS BANK	Month FEBRUARY Year 2016	Month Year IF No Expiration Date	☐ LMA/JSA ☐ Network Affiliation Agreement ☐ Other
18.	HOLDCO NOTE AND WARRANT FACILITY NOTE AND WARRANT PURCHASE AGREEMENT	ALPHA MEDIA HOLDINGS LLC AND FINANCIAL INSTITUTIONS	Month FEBRUARY Year 2016	Month Year J▼ No Expiration Date	☐ LMA/JSA ☐ Network Affiliation Agreement ☑ Other
19.	GUARANTY AND SECURITY AGREEMENT	ALPHA MEDIA LLC, ALPHA 3E CORPORATION AND ICG DEBT ADMINISTRATION LLC	Month FEBRUARY Year 2016	Month Yenr F. No Expiration Date	☐ LMA/JSA ☐ Network Affiliation Agreement ☑ Other

20.	SECOND LIEN NOTE FACILITY SECOND LIEN NOTE PURCHASE AGREEMENT	ALPHA MEDIA LLC, ALPHA 3E CORPORATION; OTHER PARTIES AND ICG DEBT ADMINISTRATION LLC, AS AGENT	Month FEBRUARY Year 2016	Month Year	☐ LMA/JSA ☐ Network Affiliation Agreement ☑ Other
21.	GUARANTY AND SECURITY AGREEMENT	ALPHA MEDIA LLC, ALPHA 3E CORPORATION AND ANTARES CAPITAL LP	Month FEBRUARY Year 2016	Month Year No Expiration Date	☐ LMA/JSA ☐ Network Affiliation Agreement ☑ Other

Capitalization (Only Licensees or entities with a majority interest in or that otherwise exercises de facto control over the subject Licensee shall respond.)

▼ Not Applicable

[Enter Capitalization Information]

3.(a) Ownership Interests. This Question requires Respondents to enter detailed information about ownership interests by generating a series of subforms. Answer each question on each subform. The first subform listing should be for the Respondent itself. If the Respondent is not a natural person, also list each of the officers, directors, stockholders, noninsulated partners, members and other persons or entities with a direct attributable interest in the Respondent. (A "direct" interest is one that is not held through any intervening companies or entities.) In the case of vertical or indirect ownership structures, report only those interests in the Respondent that also represent an attributable interest in the Licensee for which the Report is being submitted.

List each person or entity with a direct attributable interest in the Respondent separately. Entities that are part of an organizational structure that includes holding companies or other forms of indirect ownership must file separate ownership reports. In such a structure do not report or file separate reports for persons or entities that do not have an attributable interest in the Licensee for which the report is being submitted.

Ownership Interest Information

Сору І.	Name	ALPHA MEDIA LICENSEE LLC	
	Address	Street 1211 SW 5TH AVENUE SUITE 750 City/State PORTLAND, OREGON Postal/ZIP Code 97204 Country (if not U.S.)	
	Listing Type	Respondent C Other Interest Holder	
	Relationship to Licensee	© Licensee/Permittee (or Officer/Director of Licensee/Permittee) © Person with attributable interest © Entity with attributable interest	
	Positional Interest (Check all that apply)	☐ Officer ☐ Director ☐ General Partner ☐ Limited Partner ☐ LC/LLC/PLLC Member ☑ Owner ☐ Stockholder ☐ Attributable Creditor ☐ Attributable Investor ☐ Other (please specify):	